

Solar power supply energy storage shipments in the third quarter





Overview

How many solar modules were shipped in Q3 2025?

Total module shipments recognized as revenues in Q3 2025 were 5.1 GW, down 35% quarter-over-quarter ("qoq") and down 39% year-over-year ("yoy"). Of the total, 33 MW were shipped to the Company's own utility-scale solar power projects.

What is a quarterly solar industry update?

Each quarter, the National Renewable Energy Laboratory conducts the Quarterly Solar Industry Update, a presentation of technical trends within the solar industry.

Does Canadian Solar have a battery supply agreement?

On November 12, 2025, Canadian Solar announced it signed a battery energy storage system supply agreement for a 20.7 MW / 56 MWh DC energy storage project in Lower Saxony, Germany. The agreement also includes a 20-year long-term service agreement.

How many solar modules have been added in 2024?

Since the IRA's passage, more than 95 GW of manufacturing capacity have been added across the solar supply chain (from facilities announced pre- and post-IRA), including nearly 42 GW of new module capacity. U.S. c-Si manufacturers added significant capacity in the first half of 2024.



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[Solar Market Insight Report Q4 2025](#)

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[US energy storage market has record-breaking Q3](#)

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[U.S. Solar Installations Surge, Adding 11.7 GW in Q3](#)

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This is one of ...



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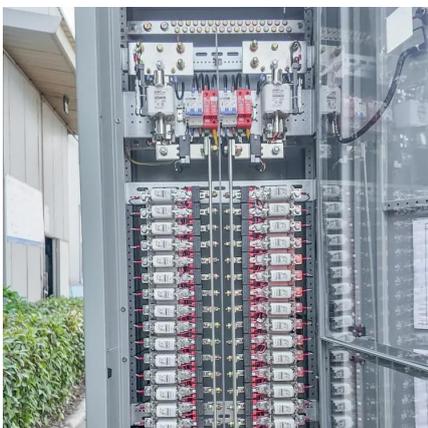
[Quarterly Solar Industry Update](#)

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[1H25 Global energy storage system \(ESS\) shipment rankings](#)

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[Global ESS shipments hit 286 GWh with Tesla ...](#)

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[Canadian Solar Reports Third Quarter 2025 Results](#)

Nov 13, 2025 · Dr. Shawn Qu, Chairman and CEO, commented, "Third quarter revenue was at the high end of guidance, while gross margin exceeded expectations, supported by strong ...

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[JinkoSolar, Trina Solar, and Canadian Solar Q3 2025 Business ...](#)

Nov 4, 2025 · Recently JinkoSolar, Trina Solar, and Canadian Solar disclosed their investor relations activity records, revealing their operational and shipment results for Q3 2025 and the ...



[JinkoSolar module shipments, revenue fall in Q3 2025](#)

Nov 18, 2025 · JinkoSolar noted that its shift towards higher-power modules, and battery energy storage systems (BESS), in the last quarter has propped up its financial position.



[Quarterly Solar Industry Update](#)

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