

Latest Russian containerized energy storage policy





Overview

Does Russia's energy policy imply a specific end state?

It implies high energy consumption but does not imply any specific end state or timeline. As this analysis focuses on Russia's global energy role rather than its domestic energy policy, it limits discussion of energy strategy to significant energy-related exports, such as fossil fuels and nuclear reactors as well.

Is Russia entering a period of enduring stagnation?

Russia's evolving global energy role has four important implications. First, despite the economic and technological pressure on Russia, the country's political system is not on a trajectory to near- or mid-term collapse. Instead, Russia could be entering a period of enduring stagnation. In such circumstances, leaders in Moscow are likely to remain in power.

Are Russia's gas Projections positioned for recovery?

Russia's gas projections are far off-target and poorly positioned for recovery. Russia's 2020 Energy Strategy foresaw declines in the country's oil and gas condensate extraction by 2035; yet during the same period, it sought substantial increases in natural gas extraction in East Siberia and the Far East.

Why did Russia ban gasoline exports in 2024?

Russia's oil sector and wider economy were hit by drone attacks on refineries. In late February 2024, these attacks and Putin's desire to sustain low domestic prices before Russia's March presidential election contributed to a six-month Russian government ban on gasoline exports.¹⁸⁸ Russia's ability to maintain low domestic prices is a key factor in its energy strategy.



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