



MODERNIZATION SOLAR

ASEAN lithium-ion solar container battery prices





Overview

In 2025, average turnkey container prices range around USD 200 to USD 400 per kWh depending on capacity, components, and location of deployment. How big is the Southeast Asia lithium-ion battery market?

The market size and forecasts for the Southeast Asia lithium-ion battery market in revenue (USD Billion) for all the above segments. The Southeast Asia Lithium-ion Battery Market is expected to register a CAGR of 15% during the forecast period.

How much does a battery cost in China?

On a regional basis, average battery pack prices were lowest in China, at \$94/kWh. Packs in the US and Europe were 31% and 48% higher, reflecting the relative immaturity of these markets, as well as higher production costs and lower volumes.

Is Vietnam a leader in Southeast Asia's lithium-ion battery market?

Vietnam has established itself as the dominant force in Southeast Asia's lithium-ion battery market, commanding approximately 64% of the regional market share in 2024. The country's strategic advantage stems from its abundant high-quality nickel reserves, which have become increasingly attractive to international mining companies.

How much does a lithium battery cost in 2024?

Energy Density: NMC 811 batteries cost \$98/kWh vs. LFP's \$80/kWh in 2024. Policy Shifts: US Inflation Reduction Act subsidies cut domestic production costs by 12%. How Have Lithium Battery Prices Trended Historically?

From 2010-2023, average prices fell from \$1,200/kWh to \$139/kWh.



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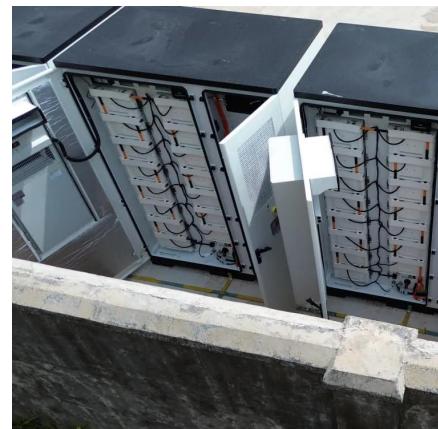


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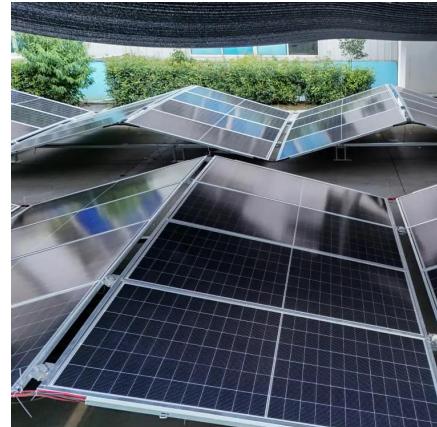


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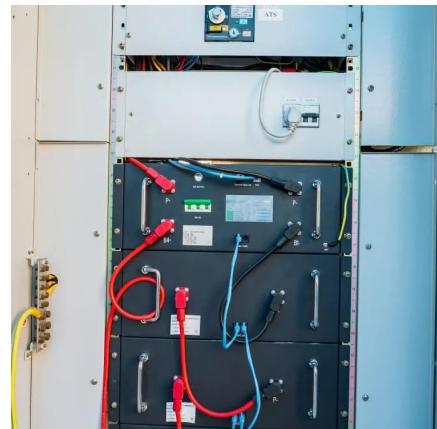
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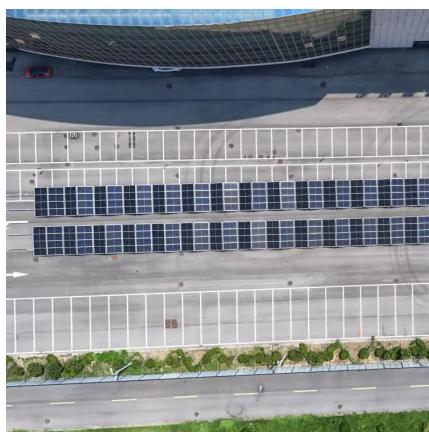
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